

Attention Real Estate Finance Professionals

Mark your calendars to attend the upcoming MISMO Trimester Meeting. Plan your attendance today to ensure that the standards of mortgage banking continue to meet your business needs.

Schedule of Events

Monday, January 25

- Introduction to MISMO: 9:30 – 11:30 a.m.
- V3.0 Session Business Track: 1:00 – 3:15 p.m.
- MISMO Workgroup Guidance: 3:30 – 4:30 p.m.
- Opening General Session: 4:45 – 5:45 p.m.

Tuesday, January 26

- eMortgage Intro and Business Track: 9:00 a.m. – 4:45 p.m.
- Origination 9:00 a.m. – 4:45 p.m.
- Property Valuation (Part 1): 9:00 a.m. – 4:45 p.m.
- Information Security (ISWG): 9:00 a.m. – 12:15 p.m.
- Title Insurance: 9:00 a.m. – 12:15 p.m.
- Flood: 1:15 – 3:00 p.m.
- Credit Reporting: 1:15 – 4:45 p.m.
- Daily Wrap-up Session: 5:00 – 5:45 p.m.
- Cocktail Reception: 6:00 – 7:30 p.m.

Wednesday, January 27

- Credit Reporting: 9:30 a.m. – 12:15 p.m.
- Secondary: 9:00 a.m. – 5:00 p.m.
- Property Valuation (Part 2): 9:00 a.m. – 12:15 p.m.
- eMortgage: 9:00 a.m. – 5:00 p.m.
- Mortgage Insurance: 9:00 a.m. – 5:00 p.m.
- Council of Chairs Lunch: 12:15 - 1:30 p.m.
- Document Classification: 1:30 – 5:00 p.m.
- Servicing: 1:30 – 5:00 p.m.
- Daily Wrap-up Session: 5:15 p.m. – 5:45 p.m.

Thursday, January 28

- Version 3.0 Implementation Guide: 9:00 a.m. – 12:00 p.m.
- Daily Wrap-up Session: 12:15 – 12:30 p.m.

Registration

To register, go to www.mismo.org

Registration Fee

Subscribers: \$175

Non-subscribers: \$395

Nonsubscribers can attend one Trimester meeting at the higher rate but must become a MISMO subscriber to attend subsequent Trimester meetings. For more information on joining MISMO, please go to www.mismo.org.

The MISMO January 2010 Trimester Meeting is sponsored by:



Plug Into MISMO Today

Attend the

January 2010

Trimester Meeting

January 25-28, 2010

Omni Jacksonville Hotel

245 Walter Street

Jacksonville, FL 32202

(888) 444-OMNI

www.mismo.org



Sessions

Introduction to MISMO

For new attendees: Provide overview of the MISMO organization and governance structure; history and evolution of MISMO standards from V1.0 to the newly-released V3.0 Reference Model; how to engage with working sessions during the meeting.

V3.0 Session Business Track

MISMO has invested thousands of man-hours developing the V3.0 Reference Model. Looking beyond the technical discussions, this session will explore the busi-



ness drivers that guided the V3.0 development choices. Find out why it makes great business sense to implement the V3.0 Reference Model.

MISMO Workgroup Guidance

Open to all attendees. Provide an orientation for the efforts and expectations of individual workgroups as they meet throughout the week, and directions on how to approach the creation of Implementation Guides for their business messages based on the V3.0 Reference Model.

Opening General Session

Welcome to attendees, announcements and meeting logistics; introduce the content topics with an emphasis on adoption of the MISMO standards.

eMortgage Introduction and Business Track

Introduction and overview of eMortgages, and the business value/cost benefit of implementing a true paperless, electronic process; provide case studies on how lenders are implementing electronic mortgages to solve real world business issues today; address myths and misperceptions, and provide interactive roundtable for feedback and discussion.

Credit Reporting

Review the V3.x Credit Request and Response final changes to determine whether Credit Reporting will be included in the next V3.x release; begin work on an outline for a V3.0 Implementation Guide for Credit Reporting.

Mortgage Insurance

Focus on V3.0 and identification of all the data for the MI Service Request and Response used for ordering and delivering mortgage insurance policies.

Document Classification

Review requests for additions to the document list. Focus on creating a new revision and completing the Document Classification Implementation Guide.

Flood

Identify the data fields and subset of the V3.0 Reference Model specific to the flood certification and insurance domain, and develop sample XML messages for electronic exchange.

eMortgage

Discuss method for handling ARCs in SMART Doc V3.0, create Implementation Guide for SMART Doc V3.0, begin new initiative for Document Management Services to support web requests made from financial institutions to content repository vendors using the V3.0 Reference Model.

Information Security

Continue to work on V3.0 Reference Model updates for sensitive data flags by reviewing the new and renamed fields to determine if there are any needs to set additional flags; also consider the potential for updating the PII white paper.

Origination

Review applicability and integrate V2.6 additions into the V3.0 Reference Model; begin review of the Origination portion of the V3 schema.

Property Valuation

The industry focus on appraisal quality and analysis of market conditions continue to drive the business requirement of delivering electronic appraisals. Workgroup to review V3.0 Reference Model to correlate all appraisal forms along with earlier V2.x formats to ensure alignment and continuity of data integrity. Business focus on improving collateral underwriting decisions with improved data quality and availability.

Title Insurance

Begin work on Version 3.0 Implementation Guide and develop sample XML messages for electronic exchange of Title Insurance information.

Secondary

Examine the V3.0 Reference Model with focus on Secondary Markets, including a discussion of the input from the Version 2.x transactions into the V3.0 Reference Model; define structures of the V3.0 Reference Model that have business significance to the Secondary Workgroup based on defined business needs; provide overview and plan for the creation of a common Implementation Guide for the V3.0 Reference Model.

Servicing

Similar to Secondary agenda with focus on Servicing and the Version 3.0 Reference Model; begin work on an Implementation Guide addressing business needs from a Servicing perspective.

Version 3.0 Implementation Guide

Open to all attendees. Bring together all individual workgroups to collaborate on the creation of Implementation Guides for the V3.0 Reference Model.

Daily Wrap-Up Sessions

Report on the progress, accomplishments and plans for ongoing efforts of workgroups.